

| PHLX Semiconductor aandelen | J | F | M | A | M | J | 2024 |
|------------------------------------|---|---|---|---|---|---|------|
| NVIDIA Corporation | ● | ● | ● | ● | ● | ● | ■ |
| Taiwan Semiconductor Manufacturing | ● | ● | ● | ● | ● | ● | ■ |
| Micron Technology, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Coherent Corp. | ● | ● | ● | ● | ● | ● | ■ |
| Broadcom Inc. | ● | ● | ● | ● | ● | ● | ■ |
| QUALCOMM Incorporated | ● | ● | ● | ● | ● | ● | ■ |
| Applied Materials | ● | ● | ● | ● | ● | ● | ■ |
| KLA Corporation | ● | ● | ● | ● | ● | ● | ■ |
| ASML Holding N.V. | ● | ● | ● | ● | ● | ● | ■ |
| PHLX Semiconductor | ● | ● | ● | ● | ● | ● | ■ |
| Teradyne, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Lam Research Corporation | ● | ● | ● | ● | ● | ● | ■ |
| Monolithic Power Systems, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Marvell Technology, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| NXP Semiconductors N.V. | ● | ● | ● | ● | ● | ● | ■ |
| Analog Devices, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Texas Instruments Incorporated | ● | ● | ● | ● | ● | ● | ■ |
| Entegris, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Advanced Micro Devices, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Axcelis Technologies, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Amkor Technology, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Microchip Technology Incorporated | ● | ● | ● | ● | ● | ● | ■ |
| Qorvo, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Skyworks Solutions, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Allegro MicroSystems, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Lattice Semiconductor Corporation | ● | ● | ● | ● | ● | ● | ■ |
| ON Semiconductor Corporation | ● | ● | ● | ● | ● | ● | ■ |
| Rambus Inc. | ● | ● | ● | ● | ● | ● | ■ |
| GLOBALFOUNDRIES Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Wolfspeed, Inc. | ● | ● | ● | ● | ● | ● | ■ |
| Intel Corporation | ● | ● | ● | ● | ● | ● | ■ |

MoM change
-32% tot 39%

YoY change
-39% tot 166%