

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH 2016

<i>\$ million, unless otherwise stated</i>	Q1 2016	Q4 2015	Change, %	Q1 2016	Q1 2015¹	Change, %
Revenue	1,097	1,396	(21.4%)	1,097	1,531	(28.3%)
EBITDA ²	273	401	(31.9%)	273	583	(53.2%)
EBITDA margin, %	24.9%	28.7%	(3.8 pts)	24.9%	38.1%	(13.2 pts)
Profit from operations	196	303	(35.3%)	196	495	(60.4%)
Operating margin, %	17.9%	21.7%	(3.8 pts)	17.9%	32.3%	(14.4 pts)
Free cash flow ³	(32)	305	n.a.	(32)	209	n.a.
Net profit/(loss) ⁴	270	(114)	n.a.	270	336	(19.6%)
Basic EPS ⁵ , \$	0.33	(0.13)	n.a.	0.33	0.41	(19.5%)